

Selling Secondary

We will explore how founders and executives are selling secondaries. We will go over why companies are staying private for longer and recent secondary activity with case studies.

Hosted by: Presidio Partners

Warren Coughlin, CFP®, FA-PWM, Senior Vice President – Wealth Management

Speakers: Julian Rampelmann, Managing Director, Partner in the Secondary Investment Team – The Carlyle Group

Wednesday, November 12 from 11 - 11:45 am PT

RSVP to receive Teams meeting details

RSVP by Tuesday November 11 Natalie Traylor natalie.traylor@ubs.com



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